

Weekly Update

Week of January 16, 2017

Subject: PR217 Creating and Managing Purchase Orders Course Offered on

February 7-8

Audience: Agency Training Coordinators, AST Leads, MM Directors, SRM Buyers

The PR217 Creating and Managing Purchase Orders course will be offered on Tuesday and Wednesday, February 7-8, 2017. Below you will find details about the course. **Please forward this message to appropriate staff members within your agency.**

Course ID/Title: PR217 Creating and Managing Purchase Orders

Description: This instructor-led course will use knowledge checks and plenty of hands-on exercises to help buyers understand the procedures, tools, information and systems available for successful purchasing. This course will cover the following:

- key terms such as master data, purchasing document types and contract values;
- key concepts such as
 - validating a shopping cart prior to perform sourcing,
 - o creating contract and non-contract-based purchase orders,
 - o making changes before rather than after a purchase order is "ordered",
 - o monitoring and tracking follow-on documents and changes to a purchase order,
 - o adding attachments, notes, terms and conditions to purchase orders
 - o Lock Line Item, No Further Invoice and No Further Confirmation; and
- understanding SRM messages and resolving errors.

Target Audience: Buyers who create purchase orders

Pre-requisites:

The following item(s) MUST be completed before you can register for the classroom training. Completion of the pre-requisite(s) ensures that participants have the necessary knowledge for class. Material covered in pre-requisite courses will not be re-taught in classroom training.

- SCEIS buyer role is required
- Completion of PR101V SCEIS Foundations of Procurement online course. (<u>Click here below for more information on PR101V.</u>)



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Class Date(s):

PR217 - February 7-8 - Spring 2017 Details

Class Date: Tuesday and Wednesday, February 7-8, 2017

Class Time: 9:00 a.m. to 5:00 p.m. each day

Class Location:

SCEIS Training Room 202

1628 Browning Road, Columbia, SC

Registration Instructions:

- 1. In Internet Explorer, use your SCEIS user ID and password to log into MySCEmployee (https://myscemployee.sc.gov).
- 2. In the upper left area of the page, click the MySCLearning tab.
- 3. Click the "Learning" tile.
- 4. Complete the pre-requisite, PR101V. In the "Find Learning" tile, use the search box to type in the course ID (PR101V) and click "Go." Find the course title and click "Start Course."
- 5. After completing PR101V, type the course ID (PR217) in the search box and click "Go."
- 6. Find the course title and click "See Offerings."
- 7. Find the class date you prefer, and click "Register Now." (If you do not see "Register Now," you have not completed PR101V.)
- 8. At the Scheduled Offering box, click "Confirm."
- 9. Watch for your confirmation email, with class details and instructions.

If you do not receive a confirmation email, please contact the SCEIS Help Desk using the ticket form found here: http://www.sceis.sc.gov/requests/.

If you have any questions about this message, please email them to training.sceis@admin.sc.gov.